

15 March 2018

STRICTLY PRIVATE AND CONFIDENTIAL

China Fire Safety Enterprise Group Limited
Units A-B, 16/F
China Overseas Building
139 Hennessy Road
Wan Chai
Hong Kong

Attn: The Board of Directors

Dear Sirs,

China Fire Safety Enterprise Group Limited (“CFE”, together with its subsidiaries, the “CFE Group”)

- (1) Very substantial acquisition, connected transaction and special deal;**
- (2) Proposed issue of consideration shares, convertible bonds and subscription shares under specific mandate; and**
- (3) Application for whitewash waiver.**

We refer to the circular issued by CFE on 15 March 2018 in relation to the captioned matters (the “Circular”) and confirm that:

- (i) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of all references to our name and our legal advices and opinions in the form and context in which they are included;
- (ii) as at the Latest Practicable Date (as defined in the Circular), we had no shareholding interest in any member of the CFE Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of any member of the CFE Group; and
- (iii) as at the Latest Practicable Date (as defined in the Circular), we had no interest, directly or indirectly, in any assets which had since 30 September 2017 (being the date to which the latest published audited financial statements of the CFE Group were made up) been acquired or disposed of by or leased to any member of the CFE Group or which were proposed to be acquired or disposed of by or leased to any member of the CFE Group.

We hereby further consent to this letter being made available for public inspection.

Yours faithfully,
For and on behalf of
Beijing Dentons Law Offices, LLP (Shenzhen)



Nian Fubing
Partner